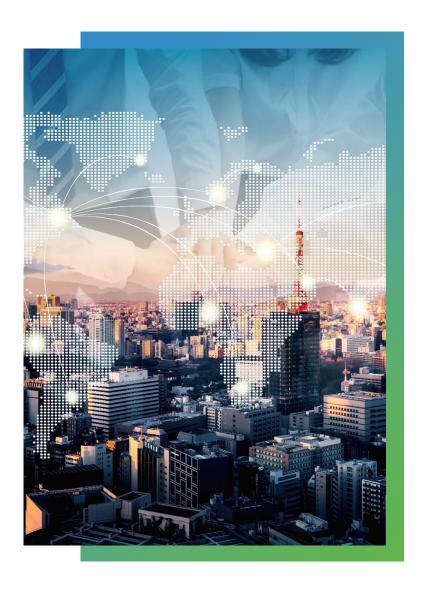


MARKET INTELLIGENCE

Catalogue 2025

www.idate.fr | market.intelligence@idate.fr



CONNECTINGTOMORROW'S TRENDS

Our **Market Intelligence Programme** delivers an international view of today's outstanding tech disruptions, for both the ICT industry and traditional sectors in the throes of a digital transformation.

Our reports thus provide our readers with a concise state of the art of today's markets, along with estimates and forecasts for **the next five to ten years**!

KEY AREAS OF EXPERTISE

- Market analysis (competition, demand)
- Understanding regulation
- International coverage
- Technological expertise
- Special focus on innovative players
- Economic modelling



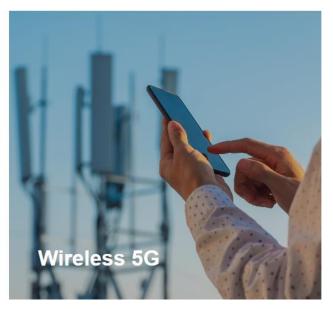
6 collections

200 deliverables

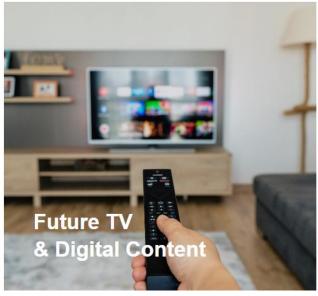
10 datasets



THE OBSERVATORY OF INNOVATION MARKETS













Wireless 5G Collection

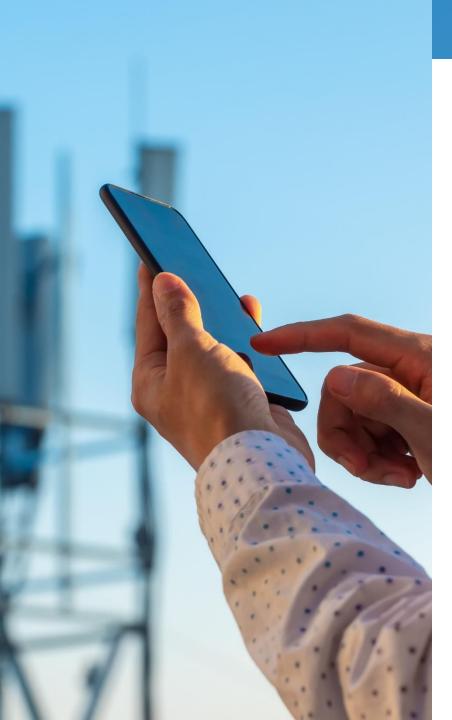
- Explore IDATE's Wireless 5G collection to discover the latest advances in 5G.
- Analyze how operators are investing in this technology and anticipate its impact on mobile connections by 2025.
- Explore its potential in vertical markets and its role in security issues.
- Discover key markets in the short and medium term and how 5G innovations are paving the way for new markets.

5G MARKETS, SPECTRUM, SLICING, FWA, PRIVATE NETWORKS, RAN, CAPEX





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Wireless 5G Publications

→ Click on the title link to download a sample!

| 2025 Publications | Date of publication* |
|---|----------------------|
| Report +DB World 5G Markets - 2H2025 | Q1 2026 |
| Report LEO satellite vs mobile | Q4 2025 |
| Report +DB World 5G Markets - 1H2025 | Q3 2025 |
| Report Market dynamics: Investments, players, and partnerships (M&A activity) | Q3 2025 |
| Report 5G small cells and neutral host models | Q2 2025 |
| Report 6G and societal impact | Q1 2025 |
| Report OSS/BSS for 5G | 1H 2025 |
| Report 5G for sustainability | 1H 2025 |

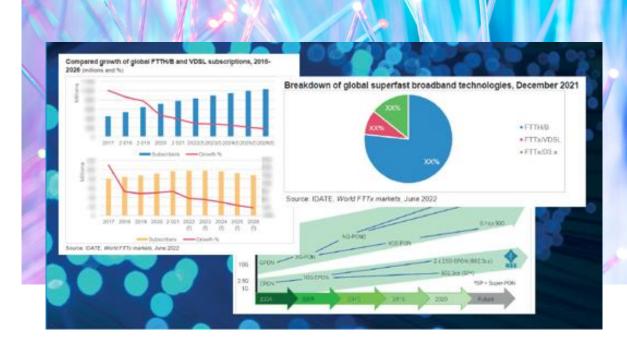
| Previous years' publications | Date of publication |
|--|---------------------|
| Report +DB World 5G Markets - 2H2024 | 1H 2025 |
| Report +DB World 5G Markets - 1H2024 - Sample report 1 - Sample report 2 - Database DEMO | 2H2024 |
| Report Comparing the main 6G initiatives | 2H2024 |
| Report Consolidation of players and of infrastructures in Europe | 2H2024 |
| Report Integration satellite 5G | 2H2024 |
| Report E-Sim: technological evolution and market sizing - interoperability | 1H2024 |
| Report Mmwave Use Cases 5G | 1H2024 |
| Report Monetization of 5G | 1H 2024 |
| Report + DB World 5G Markets - 6G Initiatives - Key facts and numbers - market coverage and technology - Data and forecasts up to 2028 - Database DEMO | 1H 2024 |
| Report World 5G Markets - 6G initiatives - Investments, spectrum and next phase - Database DEMO | 2H 2023 |
| Report New frequencies for mobile ahead of WRC 23 and towards 6G | 2H 2023 |
| Report Telco's Wireless Macroeconomic Trends 2023 | 2H 2023 |
| Report + DB Private 5G networks tracker - Analysis of current deployments | 2H 2023 |
| Report World 5G Markets - Key facts and numbers - Market coverage and technlogy | 2H 2023 |
| Report + DB World 5G Markets - 6G Initiatives - Data and forecasts up to 2028 | 2H 2023 |
| Report 5G indoor: Demand analysis | 2H 2023 |

^{*} Titles and scheduling of upcoming publications are indicative – contact us for more details: market.intelligence@digiworld.org

FTTx & Gigabit Society Collection

- Explore the challenges and opportunities for FTTx solutions amid the rise of mobile broadband technologies in developing countries.
- Dive into the analysis of the new economic models of FTTH operators, the impact of the deployment of G.Fast, the role of 5G and FTTH networks in the convergence of services, as well as the involvement of government organizations in their development.
- Decipher public funding, cost structures and the evolution of the supply model in this era of the Gigabit Society.

FTTX, XDSL, CABLE/DOCSIS, REGULATION, WHOLESALE, SDN/NFV, FUNDING OF PPP, COPPER SWITCH OFF





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FTTx & Gigabit Society Publications

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| 2025 Publications | Date of publication |
|--|---------------------|
| Report + DB World FTTx Markets - 2h2025 | Q1 2026 |
| Report + DB World FTTx Markets – 1h2025 | Q3 2025 |
| Report Copper Switch Off | Q3 2025 |
| Report Al for fibre | Q3 2025 |
| Report FTTR : the new frontier for FTTH? | Q4 2025 |
| Report How to cover the last 10% : Fiber vs FWA, vs Satellite? | Q1 2025 |
| Report OSS/BSS for fibre | Q1 2025 |
| Report Enterprise market Fibre access | 1H 2025 |

| Previous years' publications | Date of publication |
|---|---------------------|
| Report + DB World FTTx Markets - Markets at December 2023 and forecasts to 2028 - Database DEMO | 1H 2025 |
| Report Gigabit deployment in Africa | 1H 2025 |
| Report Slicing for fixed networks | 2H2024 |
| Report Fibre optics roll out in rural areas in Europe | 2H2024 |
| Report The sustainable development of fibre optics | 2H2024 |
| Report Gigabit Passive Optical Network (GPON): status and telcos' strategies | 2H2024 |
| Report + DB World FTTx Markets - Markets at June 2024 and forecasts to 2028 - Database DEMO | 2H2024 |
| Report Fiber for enterprises | 1H2024 |
| Report NGPON for mobile fronthaul and backhaul | 1H2024 |
| Report + DB World FTTx Markets - Markets at June 2023 & Forecasts to 2027 | 2H 2023 |
| Report GIS planning tools for FTTH deployment: telco strategies | 2H 2023 |
| Report LEO constellations and FTTH: network deployment synergies | 2H 2023 |
| Report Government Aids & Broadband/FTTH plans: where are we? | 1H 2023 |
| Report Telecom Operators' carbon neutrality strategies worldwide | 2H 2023 |
| Report Investing in Gigabit Networks in Africa | 2H 2023 |
| Report + DB World FTTx Markets - Markets at December 2022 and forecasts to 2027 | 1H 2023 |
| Report Optical Distribution Network innovation and market sizing | 1H 2023 |
| Report What are the global growth areas in the fibre industry? | 1H 2023 |
| Titles and scheduling of upcoming publications are indicative – contact us for more details: market intelligence@digi | iworld ora |

Future TV & Digital Content Collection

- Access IDATE's Future TV & Digital Content collection for an in-depth analysis of emerging trends in the digital media industry.
- Discover the opportunities offered by 5G for video and content players, as well as the challenges posed by the return of piracy via streaming for premium content and rights management.
- Explore the impact of technological innovations such as augmented reality, blockchain and artificial intelligence, as well as related industries such as eSports and video games, on content players and markets.

TV & OTT VIDEO MARKET DYNAMICS, VIDEO GAMES, MEDIA REGULATION, PLAYERS' STRATEGIES, INNOVATION & TECHNOLOGY





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Future TV & Digital Content Publications

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| 2025 Publications | Date of publication |
|---|---------------------|
| Report + DB World OTT Video Services Markets | Q4 2025 |
| Report + DB The World Television Market | Q4 2025 |
| Report Futur TV Content | Q3 2025 |
| Report Tech giants: Evolving landscape of digital entertainment | Q1 2025 |
| Report Personalisation and Al-driven content discovery | 1H 2025 |
| Report Video games beyond gaming | 1H 2025 |

| Previous years' publications | Date of publication |
|--|---------------------|
| Report Future of content distribution | 2H 2024 |
| Report + DB The World Television Market - Database DEMO | 2H 2024 |
| Report + DB World OTT Video Services Markets | 2H 2024 |
| Report Social video platforms | 1H 2024 |
| Report Influencer marketing: Challenges and outlook | 1H 2024 |
| Report Evolution of the cloud gaming market | 1H 2024 |
| Report Dynamics of the video streaming markets in the 5 major European countries | 1H 2024 |
| Report + DB The World Television Market - Data and forecasts to 2027 | 2H 2023 |
| Report Al in Media & Entertainment | 2H 2023 |
| Report + DB World OTT Video Services Markets - Revenues & usage, 2019-2027 - Database DEMO | 2H 2023 |
| Report Future TV - What are the market scenarios in the face of the current disruptions? | 1H 2023 |
| Report Connected TV - The TV streaming accelerator | 1H 2023 |
| Report European regulation of media and digital entertainment | 2H 2022 |
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| Report FAST services, the new television? | 1H 2022 |
| Report Tech Giants in Digital Entertainment | 1H 2022 |
| Report Metaverse, a brave new world? | 1H 2022 |

Enabling Digital Technologies Collection

- Anticipate the key technologies that will shape our future by 2030 and discover how robotics, deep learning and quantum computing will bring real-world benefits to diverse sectors and transform current business models.
- Explore the timeline for adoption of extended reality technologies, such as augmented reality, virtual reality, and mixed reality.
- Learn how future mobile infrastructures, such as edge computing, slicing and 5G, will be catalysts to accelerate digital transformation.

ARTIFICIAL INTELLIGENCE, BLOCKCHAIN, ROBOTICS, QUANTUM COMPUTING, EDGE COMPUTING, 6G





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Enabling Digital Technologies Publications

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| 2025 Publications | Date of publication |
|--|---------------------|
| Report AI and Blockchain for trust and security in decentralized systems | Q3 2025 |
| Report The role of cloud in AI scalability and distributed AI models | Q3 2025 |
| Report Quantum Computing in telecommunications: Shaping network optimization and future security | Q2 2025 |
| Report Al-Driven automation and business transformation | Q2 2025 |
| Report Blockchain beyond cryptocurrencies | 1H 2025 |
| Report Edge Al: Powering real-time intelligence and privacy | 1H 2025 |

| Previous years' publications | Date of publication |
|--|---------------------|
| Report Cryptography within Telcos: ramping up cybersecurity | 2H 2024 |
| Report Tranformation of businesses through AI and blockchain | 1H 2024 |
| Report Industrial applications of the metaverse | 1H 2024 |
| Report Quantum computing - outlook, main trends, use cases | 1H 2024 |
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| Report New tools for the future of work - How new technologies are transforming the workplace | 2H 2023 |
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| Report Cybersecurity - Outlook for the main threatin the digital economy | 2H 2022 |
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| Report The global market of Open RAN | 1H 2022 |



- Access in-depth analysis of opportunities in Internet of Things (IoT) verticals.
- Discover the qualitative and quantitative perspectives of IoT in sectors such as automotive (including autonomous), healthcare, agriculture, smart building, transportation and logistics.
- Identify key use cases in each vertical and explore key markets for solution providers, including hardware, connectivity, platforms and services.
- Analyze key players in the IoT ecosystem and understand how telecom operators are positioning themselves beyond M2M markets.

CELLULAR M2M, INCLUDING 5G AND LPWA, VERTICAL IOT MARKETS, IOT PLATFORMS, TELCOS STRATEGIES





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Smart Verticals & IoT Publications

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| 2025 Publications | Date of publication |
|---|---------------------|
| Report Industrial IoT (IIoT) and Industry 4.0: transforming manufacturing and supply chains | Q4 2025 |
| Report IoT and 5G: Unlocking new opportunities across verticals | Q3 2025 |
| Report + DB Industrial Private 5G networks tracker | Q2 2025 |
| Report Agriculture and smart farming: IoT's role in precision agriculture | Q1 2025 |
| Report + DB World Consumer IoT Markets | 1H2025 |
| Report + DB World Industrial IoT Markets | 1H2025 |
| Report + DB The world cellular M2M market | 1H2025 |
| Report Smart cities and infrastructure: IoT-enabled urbanisation | 1H2025 |

| Previous years' publications | Date of publication |
|--|---------------------|
| Report <u>IoT & mobility</u> | 2H2024 |
| Report + DB Private 5G networks tracker - Analysis of current deployments | 2H2024 |
| Report IoT security and privacy | 2H2024 |
| Report + DB The world cellular M2M market - Database DEMO | 2H2024 |
| Report IoT Platform and Software Market | 2H2024 |
| Report + DB World Consumer IoT Markets - Database DEMO | 1H2024 |
| Report + DB World Industrial IoT Markets - Database DEMO | 1H2024 |
| Report Transforming logistics: The impact of IoT on industry development | 2H 2023 |
| Report Connecting the unconnected through hybrid IoT | 2H 2023 |
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| Report + DB Private 5G networks tracker - Analysis of current deployments | 2H 2023 |
| Report World Industrial IoT Markets - Overview and forecasts to 2030 - Database DEMO | 2H 2023 |
| Report + DB The world cellular M2M market - Technologies & market forecasts up to 2027 - Database DEMO | 2H 2023 |
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| Report The Video Surveillance Market - Analysis of a very dynamic IoT market | 1H 2023 |
| Report + DB World Consumer IoT Markets - Markets at 2020 and forecasts to 2030 | 2H 2022 |

Digital Economy Collection Access a detailed analysis of regional trends in the telecoms and Internet sector.

- Learn about the strategies of major OTT players, including platforms, and understand their impact on market developments.
- Question the future position of Europe in the digital landscape in 2030, taking into account the rise of Chinese players and American dominance in software.
- Identify innovative players that could disrupt established ecosystems and analyze how traditional sectors, such as commerce and media, are affected by digital development.

OTT MARKETS, TELECOM MARKETS AND PROSPECTIVE, DIGITAL GEOPOLITICS, DISRUPTIVE PLAYERS





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Digital Economy Publications

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| 2025 Publications | Date of publication |
|--|---------------------|
| Report + DB World telecom markets - 2h2025 | Q1 2026 |
| Report World Telecom CapEx Dynamics | Q3 2025 |
| Report The rise of digital payment solutions: trends and innovations | Q3 2025 |
| Report Key digital trends 2025 - Viva Tech Paris 2025 | Q2 2025 |
| Report Smart Devices - CES Las Vegas 2025 | 1H 2025 |
| Report Digital Economy Macro trends - MWC 2025 | 1H 2025 |

| Previous years' publications | Date of publication |
|--|---------------------|
| Report + DB World telecom markets - 2h2024 - Database DEMO | 1H 2025 |
| Report Smart Devices | 2H 2024 |
| Report World Telecom CapEx Dynamics | 2H 2024 |
| Report Macro trends MWC 2024 | 2H 2024 |
| Report Key digital trends 2024 | 1H 2024 |
| Report B2B telco services: supply side and market sizing | 1H 2024 |
| Report World telecom markets & players - Markets at December 2022 & Forecasts to 2026 - Database DEMO | 1H 2024 |
| Report World Telecom CapEx Dynamics | 1H 2024 |
| Report Key digital trends 2023 | 2H 2023 |
| Report + DB World telecom markets & players - Markets at December 2022 & Forecasts to 2026 - Database DEMO | 2H 2023 |
| Report Telecom Operators' carbon neutrality strategies worldwide | 2H 2023 |
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| Report Telco's Wireless Macroeconomic Trends 2023 | 2H 2023 |
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